

Company

U Capital Market Close Report

Date

17 September 2024

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Sock Exchange	4,713.40	4,730.90	-17.49	-0.37%	-0.70%	4.42%	12.1	0.9
	Saudi Stock Exchange	11,880.43	11,867.37	13.06	0.11%	-2.18%	-0.73%	19.7	2.4
	Kuwait Stock Exchange	7,128.32	7,156.25	-27.93	-0.39%	-0.73%	4.56%	18.9	1.7
	Qatar Exchange	10,405.45	10,448.96	-43.51	-0.42%	1.98%	-3.93%	11.6	1.3
	Bahrain Bourse	2,017.98	1,944.76	73.22	3.76%	3.09%	2.36%	7.9	0.7
	Dubai Financial Market	4,395.20	4,395.24	-0.04	0.00%	1.61%	8.26%	8.5	1.3
	Abu Dhabi Securities Exchange	9,427.71	9,389.31	38.40	0.41%	1.54%	-1.57%	17.1	2.7

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	8,333.67	0.0%	7.8%
Germany	DAX	18,761.87	0.7%	12.0%
France	CAC 40	7,498.40	0.7%	-0.6%
United States				
USA	DJIA	41,622.08	0.6%	10.4%
USA	S&P 500	5,633.09	0.1%	18.1%
USA	NASDAQ	17,592.13	-0.5%	17.2%
Asia Pacific				
Japan	NIKKEI 225	36,203.22	-1.0%	8.2%
HongKong	HANG SENG	17,660.02	1.4%	3.6%
Arab Market Indices				
Tunis	Tunis Se Index	9,765.08	0.0%	11.6%
Egypt	The Egyptian Exchange	30,159.15	-0.3%	15.8%
Jordan	Amman Stock Exchange	5,633.09	0.1%	21.1%
Palestine	Palestine Sec. Exchange	41,622.08	0.6%	18.1%
MSCI				
MSCI	Bahrain	160.23	-0.4%	12.7%
	Kuwait	836.47	0.3%	4.7%
	Oman	751.33	-0.5%	1.0%
	Qatar	751.70	-0.1%	-4.7%
	UAE	409.79	0.2%	2.6%
	GCC Countries	541.16	0.1%	1.9%

Source: Bloomberg (Report generated at 4:00 pm Muscat Time)

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.8	0.1%	-3.3%
WTI Crude (per bbl)	70.3	0.4%	-0.9%
Oman Crude Oil	73.3	-0.1%	-4.0%
Gold100 OZ (per oz)	2,579.1	-0.1%	25.0%
Silver (per oz)	30.8	0.1%	29.3%
Platinum (per oz)	984.5	-0.3%	-0.7%
Copper, MT	9,390.0	0.9%	9.7%
Aluminium, MT	2,528.5	2.3%	6.1%
Lead, MT	2,038.5	-0.2%	-1.5%
Zinc, MT	2,946.0	1.4%	10.8%
Nickel, MT	16,284.0	2.1%	-1.9%

Cross Rate for Major Currencies

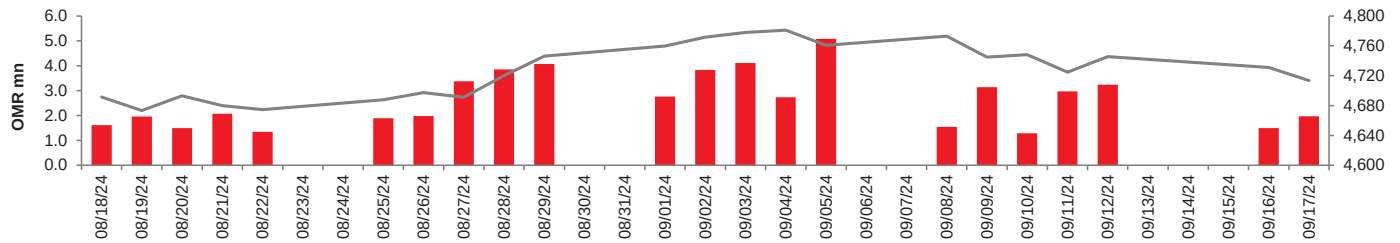
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.114	0.898
British Pound	GBP	1.323	0.756
Japanese Yen	JPY	0.007	140.610
Chinese Renminbi	CNH	0.141	7.094
Indian Rupee	INR	0.012	83.760
Russian Ruble	RUB	0.011	118.690
Canadian Dollar	CAD	0.736	1.358
Australian Dollar	AUD	0.676	1.479

Muscat Stock Exchange

Market Cap: OMR 24.5bn (USD 64.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSX 30	4,713.40	4,730.90	-0.37%	-0.70%	4.42%	Up	Down
MSX Total Return Index	6,550.88	6,575.20	-0.37%	-0.70%	10.10%		
Volume ('000)	11,059.52	9,329.46	18.5%			5	20
Value (OMR'000)	1,972.48	1,497.48	32%			▲	▼
Sub-Indices							
Financial Sector	7,738.04	7,760.47	-0.29%	0.56%	4.67%	Unchanged	
Industry Sector	5,716.59	5,817.65	-1.74%	-2.80%	4.41%	15	
Services Sector	1,809.64	1,816.96	-0.40%	-0.77%	15.59%	↔	
MSM Shariah Index	431.58	432.74	-0.27%	-2.85%	-3.47%		

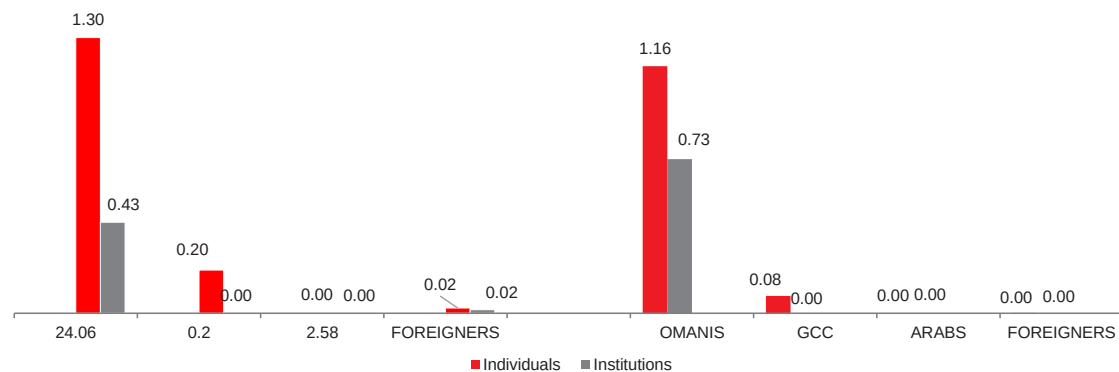
MSX 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Nationality Trading - Buy		
Companies	Price	Chg	Companies	Price	Value	Value (OMR 000)		
OMAN REIT FUND	0.066	1.54%	SOHAR INTERNATIONAL BANK	0.139	751.4	OMANIS	1,726.2	88%
ABRAJ ENERGY SERVICES SAOG	0.299	1.01%	NATIONAL BANK OF OMAN SAOG	0.275	358.1	GCC	204.0	10%
TAAGEER FINANCE	0.103	0.98%	OQ GAS NETWORKS SAOC	0.142	205.6	ARABS	1.7	0%
SOHAR INTERNATIONAL BANK	0.139	0.72%	OMAN TELECOMMUNICATIONS CO	1.009	183.5	OTHERS	40.6	2%
OMAN TELECOMMUNICATIONS CO	0.139	0.50%	BANKMUSCAT SAOG	0.259	153.3			

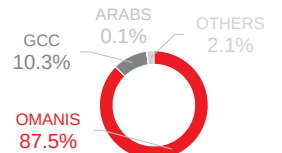
Top Equity Losers			Top Co. -Volume			Nationality Trading - Sell		
Companies	Price	Chg	Companies	Price	Volume	Value (OMR 000)		
DHOFAR CATTLEFEED	0.063	-10.0%	SOHAR INTERNATIONAL BANK	0.139	5,428.3	OMANIS	1,888.3	96%
AL JAZEERA SERVICES	0.190	-9.09%	OQ GAS NETWORKS SAOC	0.142	1,437.9	GCC	82.2	4%
VOLTAMP ENERGY SAOG	0.351	-7.63%	NATIONAL BANK OF OMAN SAOG	0.275	1,302.3	ARABS	0.1	0%
OMAN FISHERIES CO	0.030	-6.25%	BANKMUSCAT SAOG	0.259	593.2	OTHERS	1.9	0%
AL-ANWAR CERAMIC TILES CO	0.175	-4.37%	BANK NIZWA	0.105	500.0			

BUY - OMR mn

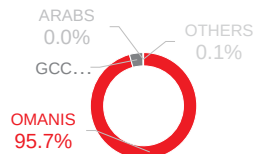


SELL - OMR mn

Nationality Trading - Buy



Nationality Trading - Sell



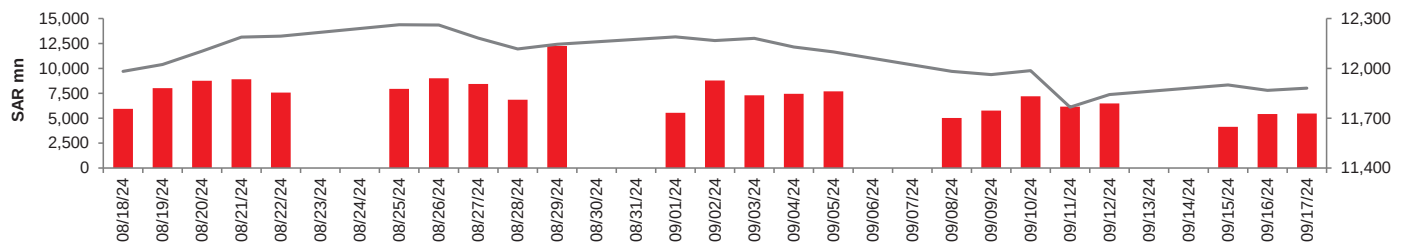
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,880	11,867	0.11%	-2.18%	-0.73%
Volume ('000)	414,716	538,991	-23.1%		
Value (SAR'000)	5,471,750	5,421,757	0.92%		
Selected Sub-Indices					
Tadawul Food & Beverages	6,101	6,135	-0.55%	3.44%	8.79%
Tadawul Commercial & Prof Serv.	5,034	5,026	0.16%	-2.52%	-9.44%
Tadawul Materials	5,569	5,507	1.13%	-2.47%	-12.3%
Tadawul Transportation	7,455	7,432	0.31%	-4.19%	17.60%
Tadawul Energy	5,158	5,160	-0.02%	-2.61%	-17.0%
Tadawul Utilities	13,873	13,704	1.23%	-4.84%	39.60%
Tadawul Cons Dura & App	5,251	5,170	1.57%	-0.61%	4.52%
Tadawul Consumer Svc	5,134	5,129	0.10%	-1.62%	3.92%
Tadawul Media	31,280	30,922	1.16%	-1.97%	27.54%
Tadawul Banks	11,698	11,745	-0.40%	-1.90%	-4.13%
Tadawul Diversified Fin	7,737	7,749	-0.15%	-2.64%	16.35%
Tadawul Insurance	10,789	10,798	-0.08%	-4.35%	27.35%
Tadawul RE Mgmt & Dev	3,682	3,652	0.80%	-3.40%	20.76%
Tadawul Telecom	8,035	8,049	-0.18%	-0.53%	4.09%
Tadawul Retailing	7,963	7,861	1.29%	3.41%	-6.60%
Tadawul Food & Staples Retailing	9,474	9,435	0.42%	1.40%	-2.11%
Tadawul Health Care Equipment & Services	12,729	12,746	-0.13%	-3.08%	5.85%
Tadawul Pharma, Biotech & Life Science	5,575	5,564	0.20%	1.71%	14.78%
Tadawul REITs	3,323	3,298	0.77%	-0.69%	-9.4%
Tadawul Capital Goods	12,959	12,935	0.18%	-2.06%	30.51%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
SAUDI ARABIAN MINING CO	41.95	6.61%	SAUDI ARABIAN MINING CO	41.95	368,376.0	USD	SAR
SASCO	82.70	4.03%	ALINMA BANK	29.20	289,919.0	2688	9,957
TOURISM ENTERPRISE CO/ SHAMS	0.92	3.37%	AL RAJHI BANK	87.80	261,723.0		
AL BABTAIN POWER & TELECOMMU	42.90	3.25%	SAUDI ARABIAN OIL CO	27.25	246,382.5		
ELECTRICAL INDUSTRIES CO	6.68	3.25%	SAUDI TELECOM CO	42.40	110,205.2		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	volume		
AL-BAHA DEVELOPMENT & INVEST	0.17	-5.56%	AL-BAHA DEVELOPMENT & INVEST	0.17	166,463.4		
THE NATIONAL AGRICULTURE DEV	28.20	-2.76%	TOURISM ENTERPRISE CO/ SHAMS	0.92	42,636.4		
SAUDI PARTS CENTER CO	48.00	-2.64%	ANAAM INTERNATIONAL HOLDING	1.10	11,474.2		
SAUDI CABLE CO	81.90	-2.50%	ALINMA BANK	29.20	9,932.5		
SAUDI ARABIAN COOP INS CO	17.36	-2.47%	SAUDI ARABIAN OIL CO	27.25	9,061.4		

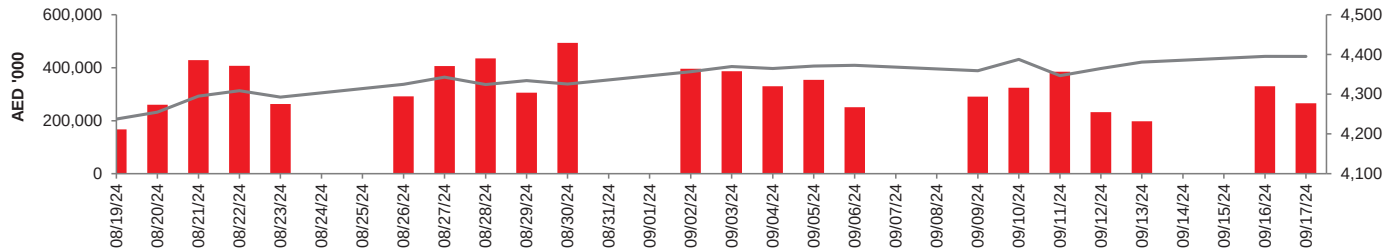
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	4,395	4,395	0.00%	1.6%	8.3%
Volume ('000)	136,522	176,701	-22.7%	-3.5%	33.1%
Value (AED'000)	265,528	330,105	-19.6%	-46.3%	0.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI NATIONAL INSURANCE	4.95	10.00%	EMIRATES NBD PJSC	19.75	60,633.46	USD AED
AL SALAM BANK BSC	2.11	2.43%	EMAAR PROPERTIES PJSC	8.62	34,880.52	170 630
AIR ARABIA PJSC	2.72	1.49%	DRAKE & SCULL INTERNATIONAL	0.38	21,784.74	
EMIRATES INTEGRATED TELECOMM	6.51	1.24%	DUBAI ISLAMIC BANK	6.20	13,816.10	
TABREED	3.03	1.00%	AIR ARABIA PJSC	2.72	9,226.02	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DRAKE & SCULL INTERNATIONAL	0.38	-2.33%	DRAKE & SCULL INTERNATIONAL	0.38	56,817.96
UNION PROPERTIES PJSC	0.34	-1.74%	UNION PROPERTIES PJSC	0.34	7,862.05
AGILITY	2.97	-1.66%	GFH FINANCIAL GROUP BSC	1.24	5,005.28
INTL FINANCIAL ADVISORS	7.90	-1.25%	EMAAR PROPERTIES PJSC	8.62	4,033.81
EMAAR DEVELOPMENT PJSC	8.77	-1.24%	AIR ARABIA PJSC	2.72	3,402.79

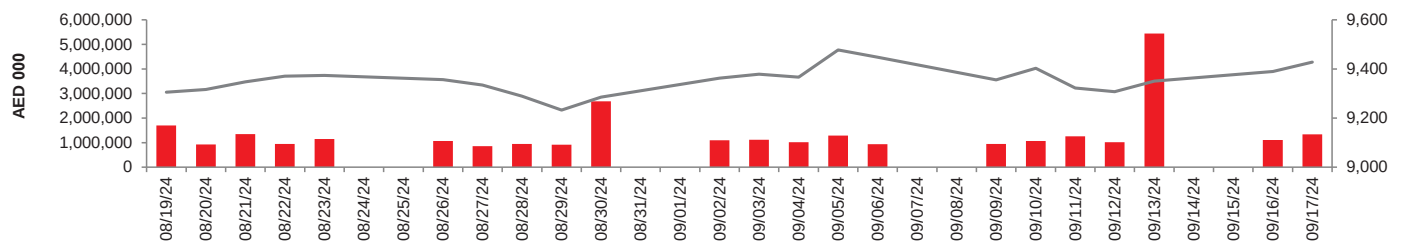
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	9,428	9,389	0.41%	1.54%	-1.57%
Volume ('000)	351,645	304,209	15.59%	0.00%	0.00%
Value (AED'000)	1,332,401	1,104,022	20.69%	0.00%	0.00%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
APEX INVESTMENT CO PSC	3.64	12.35%	APEX INVESTMENT CO PSC	3.64	280,367.71	USD AED
ZEE STORES PRJSC	29.30	5.02%	INTL HOLDING CO PJSC	411.00	161,029.57	700 2,591
AGTHIA GROUP PJSC	7.56	4.42%	AL QUDRA HOLDING PJSC	3.20	110,894.74	
MANAZEL REAL ESTATE PJSC	0.34	3.70%	ALPHA DHABI HOLDING PJSC	11.88	79,718.11	
ADNOC LOGISTICS & SERVICES	5.38	2.67%	ABU DHABI ISLAMIC BANK	12.96	68,317.95	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
ABU DHABI NATL CO FOR BUILDI	0.61	-10.0%	APEX INVESTMENT CO PSC	3.64	80,071.54
FUJAIRAH CEMENT INDUSTRIES	0.27	-5.26%	MANAZEL REAL ESTATE PJSC	0.34	45,053.56
ABU DHABI SHIP BUILDING CO	4.15	-2.35%	AL QUDRA HOLDING PJSC	3.20	34,958.82
EASY LEASE MOTOR CYCLE PRJSC	24.50	-2.00%	MULTIPLY GROUP	2.16	20,623.70
NATIONAL BANK OF UMM AL QAIW	2.20	-1.79%	RAK PROPERTIES	1.18	9,695.14

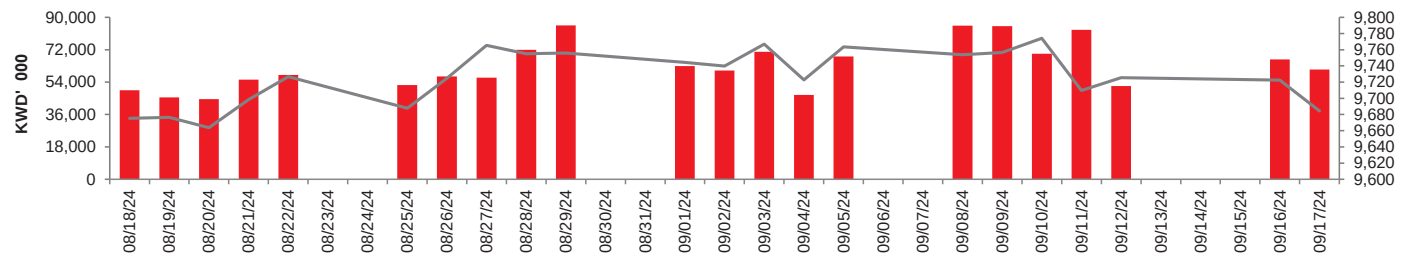
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,128	7,156	-0.39%	-0.73%	4.56%
Volume ('000)	303,640	352,222	-13.79%	0.00%	-
Value (KWD'000)	60,964	66,559	-8.4%	0.00%	-
Sub-Indices					
Industrials	754	754	-0.06%	-0.96%	-
Banks	1,758	1,761	-0.13%	-1.14%	-
Industrials	754	754	-0.06%	-0.96%	-17.0%
Banks	1,758	1,761	-0.13%	-1.14%	6.74%
Consumer Goods	0	0	0.00%	0.00%	0.00%
Consumer Service	1,003	1,003	0.07%	1.17%	52.37%
Real Estate	1,330	1,346	-1.20%	-1.00%	9.68%
Financial Services	1,400	1,430	-2.14%	0.08%	15.45%
Telecom	1,018	1,009	0.88%	0.45%	-7.87%
Health Care	455	455	0.00%	3.16%	-5.56%
Insurance	1,983	1,988	-0.23%	1.09%	-13.5%
Basic Materials	802	811	-1.18%	-1.85%	7.47%
Oil and Gas	0	0	0.00%	0.00%	0.00%
Utilities	0	0	0.00%	0.00%	0.00%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
AL MADAR KUWAIT HOLDING CO	KWd	%	INTL FINANCIAL ADVISORS	KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	104.00	6.12%	INOVEST CO BSC	385.00	11,537,041.4	154.74	46.75
METAL & RECYCLING CO	80.30	3.61%	ARZAN FINANCIAL GROUP FOR FI	133.00	8,023,895.6		
SHUAIBA INDUSTRIAL CO	80.00	3.36%	KUWAIT REAL ESTATE CO KSC	200.00	4,243,838.7		
KUWAIT CO FOR PROCESS PLANT	193.00	3.21%	MOBILE TELECOMMUNICATIONS CO	241.00	3,173,891.1		
	325.00	3.17%		472.00	2,078,476.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
INOVEST CO BSC	KWd	%	INOVEST CO BSC	KWd	000
INTL FINANCIAL ADVISORS	133.00	-26.92%	INTL FINANCIAL ADVISORS	385.00	53,746.1
KUWAIT BUSINESS TOWN REAL ES	385.00	-7.23%	ARZAN FINANCIAL GROUP FOR FI	200.00	28,413.2
EGYPT KUWAIT HOLDING CO SAE	63.00	-6.94%	NATIONAL CONSUMER HOLDING CO	110.00	20,822.5
MENA REAL ESTATE CO	255.00	-6.93%	KUWAIT REAL ESTATE CO KSC	241.00	15,890.0
	131.00	-6.43%			13,112.1

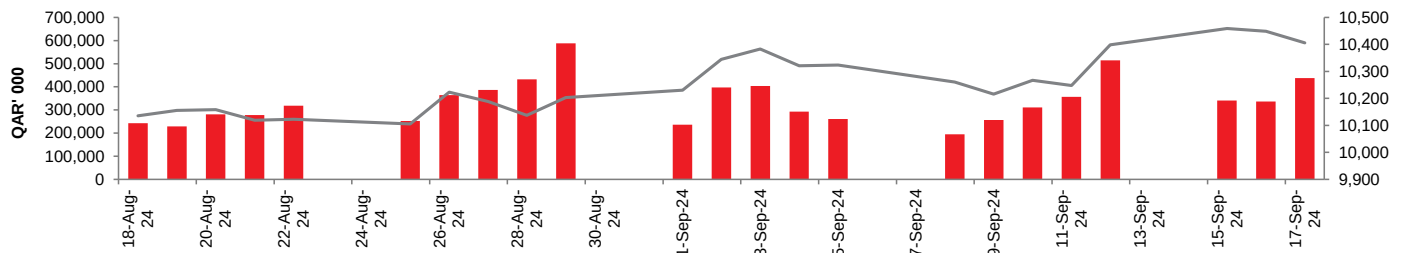
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,405	10,449	-0.42%	1.98%	-3.93%
Volume ('000)	264,587	137,565	92.34%	0.00%	0.00%
Value (QAR'000)	437,550	336,918	29.87%	0.00%	0.00%
Sub-Indices					
QE Total Return Index	23,730	23,829	-0.42%	2.14%	2.09%
Al Rayan Islamic	4,839	4,854	-0.31%	1.50%	1.57%
All Share Index	3,706	3,717	-0.29%	2.21%	2.10%
All Share Banks&Finac	4,562	4,582	-0.42%	3.88%	-0.40%
All Share Industrials	4,236	4,246	-0.24%	0.80%	2.92%
All Share Transprt In	5,360	5,398	-0.71%	-2.12%	25.07%
All Share Real Estate	1,552	1,549	0.16%	1.34%	3.36%
All Share Insurance	2,349	2,355	-0.24%	-0.54%	-10.8%
All Share Telecoms In	1,778	1,756	1.22%	2.87%	4.23%
All Share Consumer Goods & Srv	7,686	7,714	-0.36%	1.26%	1.46%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
ALIJARAH HOLDING COMPANY QPS	0.79	9.97%	QATAR NATIONAL BANK	16.45	37,793.8	USD	QAR
AL AHLI BANK	3.89	4.35%	ALIJARAH HOLDING COMPANY QPS	0.79	31,213.9	145	529
MAZAYA REAL ESTATE DEVELOPME	0.63	3.82%	MAZAYA REAL ESTATE DEVELOPME	0.63	24,591.8		
SALAM INTERNATIONAL INVESTME	0.71	1.88%	QATAR ALUMINUM MANUFACTURING	1.28	22,685.5		
EZDAN HOLDING GROUP	0.77	1.86%	COMMERCIAL BANK PSQC	4.38	18,575.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
DOHA BANK QPSC	1.76	-1.73%	ALIJARAH HOLDING COMPANY QPS	0.79	40,808.2
QATAR NAVIGATION	11.27	-1.14%	MAZAYA REAL ESTATE DEVELOPME	0.63	39,706.0
MASRAF AL RAYAN	2.42	-1.02%	EZDAN HOLDING GROUP	0.77	18,767.0
QATAR INTERNATIONAL ISLAMIC	10.90	-1.00%	QATAR ALUMINUM MANUFACTURING	1.28	17,755.3
QATAR ISLAMIC BANK	20.25	-0.98%	SALAM INTERNATIONAL INVESTME	0.71	17,139.2

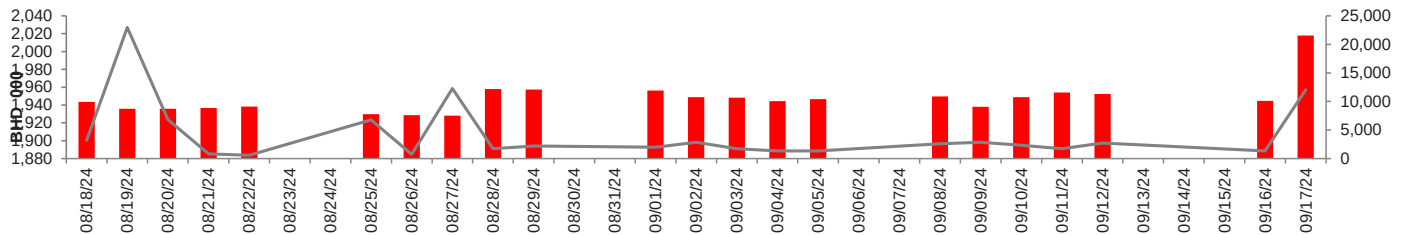
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	2,018	1,945	3.76%	3.09%	2.36%
Volume ('000)	15,616	2,775	463%	90.50%	165.78%
Value (BHD'000)	12,063	1,339	801%	446.99%	1219.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	1.27	20.00%	ALUMINIUM BAHRAIN BSC	1.27	3,402.8	USD
NATIONAL BANK OF BAHRAIN BSC	0.49	0.61%	BBK BSC	0.50	197.8	BHD
-	-	-	SEEF PROPERTIES	0.12	90.0	58.37
-	-	-	GFH FINANCIAL GROUP BSC	0.34	84.7	22.03
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.49	71.0	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	BHD	%	Companies	BHD	'000	
GFH FINANCIAL GROUP BSC	0.34	-2.88%	ALUMINIUM BAHRAIN BSC	1.27	2,784.8	
ZAIN BAHRAIN BSCC	0.11	-2.65%	SEEF PROPERTIES	0.12	726.1	
BAHRAIN DUTY FREE COMPLEX	0.46	46.0%	BBK BSC	0.50	395.7	
BBK BSC	0.50	50.00%	GFH FINANCIAL GROUP BSC	0.34	250.0	
-	-	-	ZAIN BAHRAIN BSCC	-	220.0	

Source: Bloomberg

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