

Company

U Capital Market Close Report

Date

13 October 2025

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Sock Exchange	5,192.64	5,193.16	-0.52	-0.01%	0.21%	13.46%	9.1	1.0
	Saudi Stock Exchange	11,602.32	11,494.45	107.87	0.94%	0.88%	-3.61%	19.8	2.4
	Kuwait Stock Exchange	8,840.28	8,775.99	64.29	0.73%	0.51%	20.07%	17.2	1.9
	Qatar Exchange	10,835.95	10,839.72	-3.77	-0.03%	-1.96%	2.51%	12.2	1.4
	Bahrain Bourse	1,971.17	1,965.48	5.69	0.29%	1.18%	-0.74%	13.8	1.4
	Dubai Financial Market	5,953.03	5,982.16	-29.13	-0.49%	1.94%	15.40%	10.9	1.8
	Abu Dhabi Securities Exchange	10,106.16	10,113.91	-7.75	-0.08%	0.91%	7.30%	21.0	2.6

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	9,423.06	0.0%	15.3%
Germany	DAX	24,318.48	0.3%	22.1%
France	CAC 40	7,944.07	0.3%	7.6%
United States				
USA	DJIA	45,479.60	-1.9%	6.9%
USA	S&P 500	6,552.51	-2.7%	11.4%
USA	NASDAQ	22,204.43	-3.6%	15.0%
Asia Pacific				
Japan	NIKKEI 225	48,088.80	-1.0%	20.5%
HongKong	HANG SENG	25,889.48	-1.5%	29.1%
Arab Market Indices				
Tunis	Tunis Se Index	12,332.99	-0.2%	23.9%
Egypt	The Egyptian Exchange	37,409.85	0.1%	26.1%
Jordan	Amman Stock Exchange	6,552.51	-2.7%	25.8%
Palestine	Palestine Sec. Exchange	45,479.60	-1.9%	11.4%
MSCI				
MSCI	Bahrain	180.68	-0.4%	13.8%
	Kuwait	1,010.31	-0.1%	17.9%
	Oman	812.34	-1.0%	13.5%
	Qatar	788.57	-0.9%	2.8%
	UAE	539.50	-0.5%	19.1%
	GCC Countries	651.66	-0.3%	14.4%

Source: Bloomberg (Report generated at 4:00 pm Muscat Time)

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	63.5	1.2%	-11.6%
WTI Crude (per bbl)	59.7	1.3%	-12.9%
Oman Crude Oil	63.9	1.2%	-16.1%
Gold100 OZ (per oz)	4,074.7	1.4%	55.3%
Silver (per oz)	51.6	2.8%	78.4%
Platinum (per oz)	1,652.1	3.4%	82.0%
Copper, MT	10,518.0	-3.2%	20.0%
Aluminium, MT	2,748.0	-1.8%	7.7%
Lead, MT	2,020.5	-0.5%	3.5%
Zinc, MT	3,001.5	-0.3%	0.8%
Nickel, MT	15,280.0	-1.4%	-0.3%

Cross Rate for Major Currencies

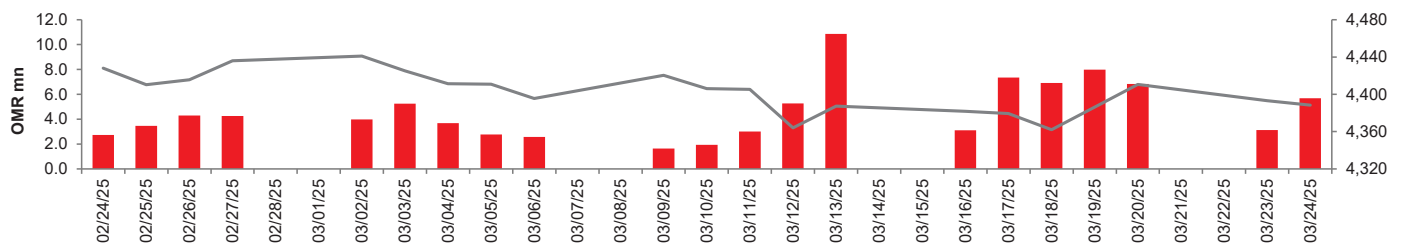
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.157	0.864
British Pound	GBP	1.333	0.750
Japanese Yen	JPY	0.007	152.100
Chinese Renminbi	CNH	0.140	7.139
Indian Rupee	INR	0.011	88.676
Russian Ruble	RUB	0.012	118.690
Canadian Dollar	CAD	0.714	1.401
Australian Dollar	AUD	0.651	1.537

Muscat Stock Exchange

Market Cap: OMR 30.4bn (USD 80bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSX 30	5,192.64	5,193.16	-0.01%	0.21%	13.46%	Up	Down
MSX Total Return Index	7,764.58	7,765.36	-0.01%	0.56%	21.14%		
Volume ('000)	195,615	237,541	-18%			15	27
Value (OMR'000)	36,124.64	43,336.37	-17%			▲	▼
Sub-Indices							
Financial Sector	8,666.74	8,653.51	0.15%	1.66%	12.18%	Unchanged	
Industry Sector	7,014.62	7,033.83	-0.27%	-0.23%	33.09%	14	
Services Sector	2,057.42	2,063.30	-0.29%	-1.1%	18.03%	↔	
MSM Shariah Index	459.62	461.42	-0.39%	-1.17%	8.02%		

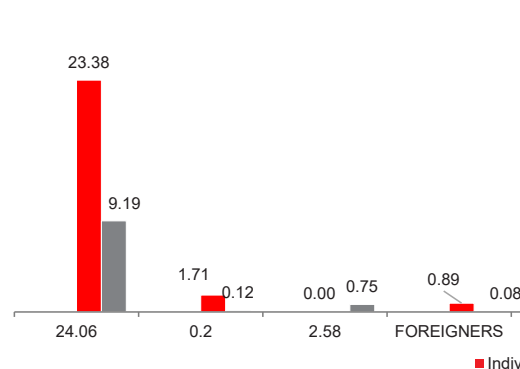
MSX 30 Index (RHS) vs. Turnover (LHS)



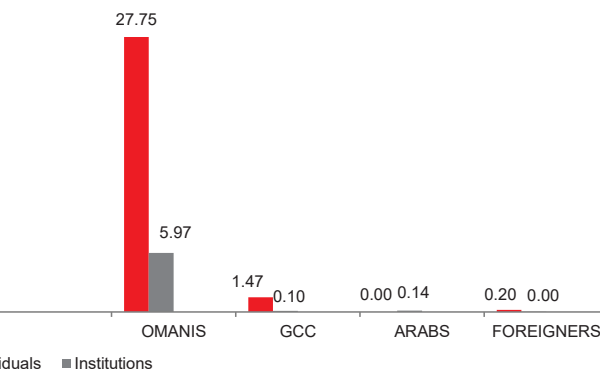
Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy		
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)		
OMAN QATAR INSURANCE CO	0.192	9.71%	OQ BASE INDUSTRIES SAOG	0.162	7,909.7	OMANIS	32,570	90%
ASYAD SHIPPING CO	0.145	2.11%	SOHAR INTERNATIONAL BANK	0.148	6,266.3	GCC	1,829.5	5%
A'SAFFA FOODS SAOG	0.485	2.11%	OQ GAS NETWORKS SAOC	0.161	6,196.7	ARABS	752.1	2%
UNITED FINANCE CO	0.065	1.56%	ASYAD SHIPPING CO	0.145	4,688.6	OTHERS	973.6	3%
NATIONAL BANK OF OMAN SAOG	0.065	1.46%	BANKMUSCAT SAOG	0.328	3,686.9			

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell		
Companies		%	Companies	OMR	'000	Value (OMR 000)		
AL-ANWAR CERAMIC TILES CO	0.153	-3.2%	OQ BASE INDUSTRIES SAOG	0.162	49,087.1	OMANIS	33,719	93%
PHOENIX POWER CO SAOC	0.126	-3.08%	SOHAR INTERNATIONAL BANK	0.148	42,640.1	GCC	1,580.6	4%
AL MADINA INVESTMENT HOLDING	0.041	-2.38%	OQ GAS NETWORKS SAOC	0.161	38,671.2	ARABS	480.4	1%
OMAN NATIONAL ENGINEERING AN	0.130	-2.26%	ASYAD SHIPPING CO	0.145	32,775.2	OTHERS	344.7	1%
AL MAHA CERAMICS CO SAOC	0.295	-1.67%	BANKMUSCAT SAOG	0.328	11,260.0			

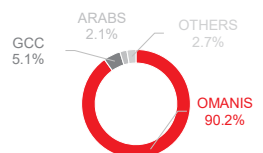
BUY - OMR mn



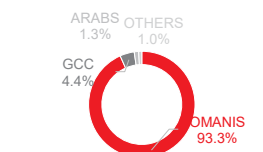
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



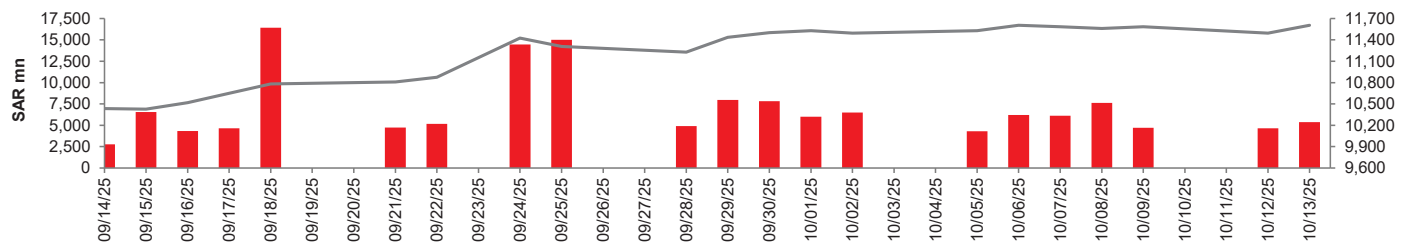
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,602	11,494	0.94%	0.88%	-3.6%
Volume ('000)	272,062	233,241	16.6%		
Value (SAR'000)	5,369,200	4,652,063	15.4%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,046	4,984	1.25%	0.05%	-16.1%
Tadawul Commercial & Prof Serv.	4,372	4,326	1.07%	2.98%	-10.8%
Tadawul Materials	5,677	5,660	0.31%	1.13%	2.0%
Tadawul Transportation	5,922	5,870	0.89%	1.99%	-16.2%
Tadawul Energy	4,719	4,667	1.11%	0.76%	-11.0%
Tadawul Utilities	8,589	8,303	3.45%	3.95%	-37.7%
Tadawul Cons Dura & App	4,629	4,634	-0.10%	-3.98%	-14.5%
Tadawul Consumer Svc	4,441	4,399	0.96%	3.19%	-8.4%
Tadawul Media	22,061	21,813	1.14%	2.98%	-30.9%
Tadawul Banks	13,207	13,113	0.72%	-0.04%	7.7%
Tadawul Diversified Fin	7,111	7,006	1.50%	1.33%	-8.0%
Tadawul Insurance	8,858	8,770	1.01%	-0.45%	-16.6%
Tadawul RE Mgmt & Dev	3,552	3,533	0.52%	-2.29%	-3.4%
Tadawul Telecom	9,054	8,940	1.28%	0.18%	15.1%
Tadawul Retailing	8,391	8,361	0.36%	6.09%	11.5%
Tadawul Food & Staples Retailing	7,267	7,252	0.20%	0.74%	-13.2%
Tadawul Health Care Equipment & Services	11,121	11,010	1.01%	2.73%	-5.4%
Tadawul Pharma, Biotech & Life Science	4,995	4,912	1.68%	2.21%	0.8%
Tadawul REITs	3,036	3,035	0.03%	0.57%	-4.3%
Tadawul Capital Goods	15,848	15,703	0.92%	3.81%	4.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
SAUDI CO FOR HARDWARE LLC	SAR 31.18	7.37%	AL RAJHI BANK	SAR 107.00	SAR' 000 307,678.2	USD	SAR
METHANOL CHEMICALS CO	10.62	5.67%	ALINMA BANK	26.40	231,739.5	2538	9,401
RABIGH REFINING AND PETROCHE	8.23	5.51%	SAUDI ARABIAN OIL CO	24.75	224,897.6		
CHUBB ARABIA COOPERATIVE INS	40.92	5.46%	MOUWASAT MEDICAL SERVICES CC	76.45	218,911.8		
NATIONAL SHIPPING CO OF/THE	31.10	4.93%	SAUDI TELECOM CO	44.70	135,500.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	volume
SAUDI RE FOR COOPERATIVE REI	SAR 33.50	-2.73%	TOURISM ENTERPRISE CO/ SHAMS	SAR 0.93	000 12,550.1
TIHAMA ADVERTISING & PUBLIC	15.42	-2.03%	RABIGH REFINING AND PETROCHE	8.23	10,985.9
ARAB NATIONAL BANK	25.38	-1.32%	SAUDI ARABIAN OIL CO	24.75	9,109.6
SASCO	69.45	-0.79%	SAUDI KAYAN PETROCHEMICAL CO	6.00	9,007.1
SAVOLA	25.82	-0.69%	ALINMA BANK	26.40	8,771.1

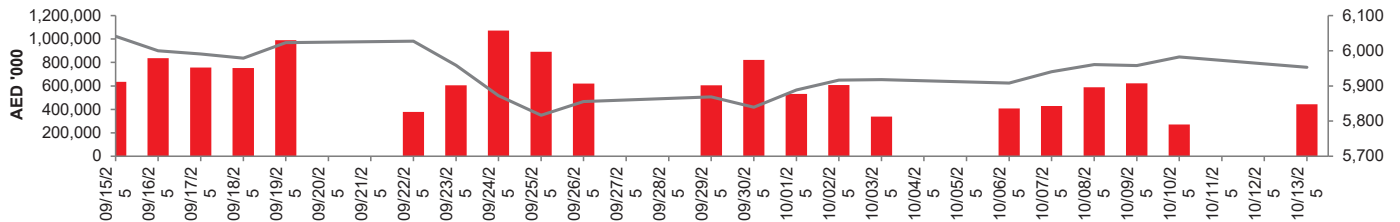
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	5,953	5,982	-0.49%	1.9%	15.4%
Volume ('000)	178,218	82,988	115%	10.6%	12.9%
Value (AED'000)	444,151	271,264	64%	-46.0%	12%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AGILITY	2.01	8.65%	EMAAR PROPERTIES PJSC	13.50	141,942.99	USD
AL-MAZAYA HOLDING CO	1.06	7.94%	AIR ARABIA PJSC	4.00	35,734.83	243
ISLAMIC ARAB INSURANCE COM	0.42	5.33%	EMIRATES NBD PJSC	24.75	34,417.50	AED
NATIONAL INTERNATIONAL CO	1.75	2.94%	GFH FINANCIAL GROUP BSC	1.90	26,352.59	898
AL RAMZ CORPORATION INVESTME	1.25	2.46%	DUBAI ELECTRICITY & WATER AU	2.73	25,580.70	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	20.25	-10.00%	DRAKE & SCULL INTERNATIONAL	0.32	15,558.11
NATIONAL INDUSTRIES GRP HOLD	3.10	-3.13%	ISLAMIC ARAB INSURANCE COM	0.42	14,274.17
SHUAA CAPITAL PSC	0.24	-2.86%	SHUAA CAPITAL PSC	0.24	14,064.98
AL FIRDOUS HOLDINGS PJSC	0.28	-2.78%	GFH FINANCIAL GROUP BSC	1.90	13,924.25
TAKAFUL EMARAT INSURANCE	1.57	-2.48%	EMAAR PROPERTIES PJSC	13.50	10,516.58

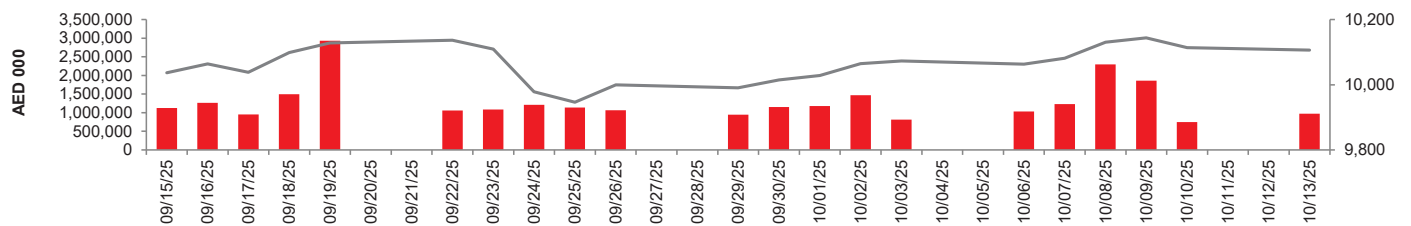
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	10,106	10,114	-0.08%	0.91%	7.30%
Volume ('000)	313,533	170,491	84%	0.00%	0.00%
Value (AED'000)	969,486	746,905	30%	0.00%	0.00%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARAM GROUP	2.83	8.02%	MULTIPLY GROUP	3.11	124,991.21	USD
UMM AL QAIWAIN GENERAL INVES	1.70	7.59%	ADNOC GAS PLC	3.56	100,980.68	779
DANA GAS	0.84	3.44%	INTL HOLDING CO PJSC	400.10	100,841.74	AED
RAS AL KHAIMAH CERAMICS PJSC	2.59	3.19%	ADNOC DRILLING CO PJSC	5.78	89,956.33	
GULF CEMENT CO	0.93	2.31%	ADNOC LOGISTICS & SERVICES	5.89	61,575.06	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
PHOENIX GROUP PLC	1.44	-2.7%	DANA GAS	0.84	56,844.56
NATIONAL BANK OF RAS AL-KHAI	7.65	-2.55%	MULTIPLY GROUP	3.11	40,514.90
GULF MEDICAL PROJECTS	2.03	-2.40%	ADNOC GAS PLC	3.56	28,268.89
ESHRAQ INVESTMENTS PJSC	0.50	-2.14%	ESHRAQ INVESTMENTS PJSC	0.50	17,192.10
ESHRAQ INVESTMENTS PJSC	0.50	-2.14%	ADNOC DRILLING CO PJSC	5.78	15,501.94

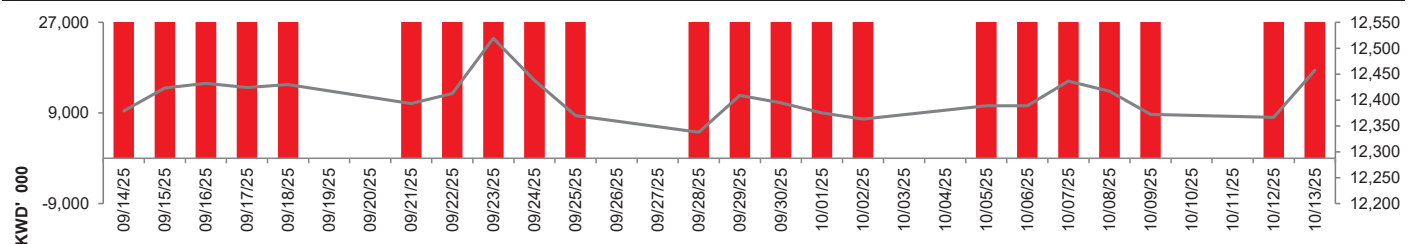
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	8,840	8,776	0.73%	0.51%	20.07%
Volume ('000)	892,150	780,384	14.3%	0.00%	-
Value (KWD'000)	153,328	138,227	10.9%	0.00%	-
Sub-Indices					
Industrials	762	752	1.36%	5.10%	-
Banks	2,176	2,163	0.57%	-0.54%	-
Industrials	762	752	1.36%	5.10%	5.4%
Banks	2,176	2,163	0.57%	-0.54%	20.2%
Consumer Goods	0	0	0.00%	0.00%	0.00%
Consumer Service	1,297	1,308	-0.8%	5.17%	29.9%
Real Estate	1,981	1,955	1.31%	-0.88%	46.4%
Financial Services	1,857	1,835	1.24%	4.68%	22.95%
Telecom	1,167	1,158	0.73%	0.66%	14.6%
Health Care	586	566	3.5%	-3.93%	27.8%
Insurance	1,952	1,943	0.46%	3.15%	-5.0%
Basic Materials	874	901	-2.97%	-4.64%	-4.0%
Oil and Gas	0	0	0.00%	0.00%	0.00%
Utilities	0	0	0.00%	0.00%	0.00%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
AL-MAZAYA HOLDING CO	93.9	9.19%	AGILITY	171.00	16,303,837.2	USD	KWD
KUWAIT HOTELS SAK	237.00	7.24%	INOVEST CO BSC	130.00	8,392,861.7	173.48	52.41
AGILITY	171.0	6.21%	GFH FINANCIAL GROUP BSC	167.00	7,654,614.5		
TIJARA AND REAL ESTATE INVES	105.00	6.06%	KUWAIT & GULF LINK TRANSPORT	118.00	5,970,584.6		
IFA HOTELS & RESORTS CO. K.S	1134.00	5.98%	INTL FINANCIAL ADVISORS	433.00	4,663,329.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
ALKOUT INDUSTRIAL PROJECTS C	1,205.0	-11.79%	AGILITY	171.00	96,314.1
NATIONAL CLEANING COMPANY	172.0	-7.03%	INOVEST CO BSC	130.00	63,677.0
NATIONAL PETROLEUM SERVICES	1300.00	-3.70%	AL-MAZAYA HOLDING CO	93.90	48,217.2
JAZEERA AIRWAYS CO KSC	1436.00	-2.84%	KUWAIT & GULF LINK TRANSPORT	118.00	48,091.6
PRIVATIZATION HOLDING COMPAN	88.40	-2.75%	GFH FINANCIAL GROUP BSC	167.00	47,038.4

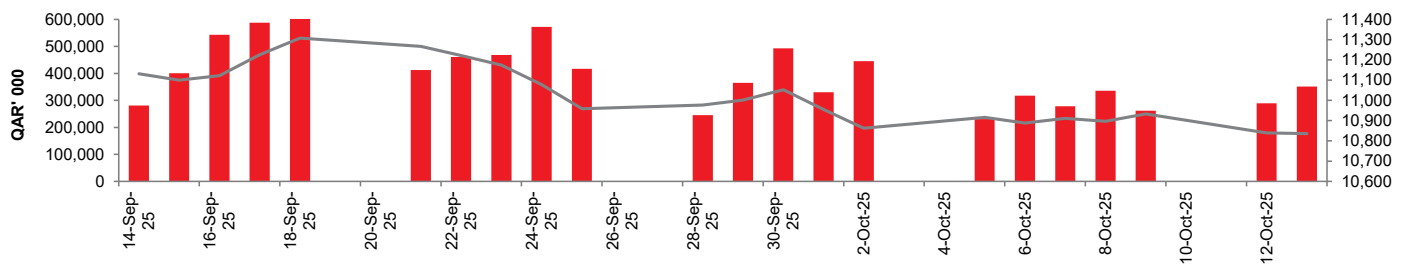
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,836	10,840	-0.03%	-1.96%	2.51%
Volume ('000)	144,677	133,605	8.3%	0.00%	0.00%
Value (QAR'000)	350,937	288,956	21.4%	0.00%	0.00%
Sub-Indices					
QE Total Return Index	25,909	25,918	-0.03%	-1.96%	7.47%
Al Rayan Islamic	5,189	5,199	-0.19%	-2.27%	6.53%
All Share Index	4,076	4,073	0.08%	-1.78%	7.95%
All Share Banks&Finac	5,193	5,183	0.19%	-1.23%	9.66%
All Share Industrials	4,309	4,328	-0.44%	-2.29%	1.47%
All Share Transprt In	5,540	5,491	0.88%	-2.55%	7.26%
All Share Real Estate	1,608	1,601	0.43%	-1.88%	-0.50%
All Share Insurance	2,419	2,424	-0.19%	-2.46%	3.0%
All Share Telecoms In	2,234	2,248	-0.62%	-3.49%	24.2%
All Share Consumer Goods & Srv	8,386	8,368	0.21%	-2.10%	9.38%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index	
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)	
MAZAYA REAL ESTATE DEVELOPME	0.63	2.11%	QATAR NATIONAL BANK	18.50	38,137.9	USD	QAR
AL AHLI BANK	3.62	1.86%	EZDAN HOLDING GROUP	1.19	28,162.0	162	590
QATAR & OMAN INVESTMENT CO	0.66	1.85%	ESTITHMAR HOLDING QPSC	4.17	25,826.1		
QATAR GAS TRANSPORT(NAKILAT)	4.52	1.71%	QATAR ISLAMIC BANK	23.38	23,526.0		
ALIJARAH HOLDING COMPANY QPS	0.72	1.56%	AL RAYAN BANK	2.32	22,736.0		

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
QATAR INTERNATIONAL ISLAMIC	10.70	-0.83%	EZDAN HOLDING GROUP	1.19	23,665.9
OOREDOO QPSC	13.11	-0.83%	MAZAYA REAL ESTATE DEVELOPME	0.63	17,844.0
GULF INTERNATIONAL SERVICES	3.08	-0.81%	AL RAYAN BANK	2.32	9,787.3
QATAR INSURANCE CO	2.01	-0.79%	QATAR ALUMINUM MANUFACTURING	1.52	8,861.3
INDUSTRIES QATAR	12.13	-0.74%	UNITED DEVELOPMENT CO	0.97	6,519.0

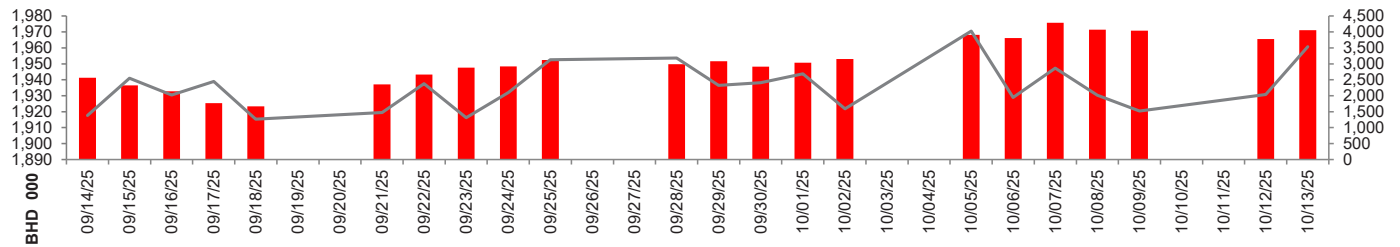
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,971	1,965	0.29%	1.18%	-0.74%
Volume ('000)	12,469	6,231	100%	34.6%	754%
Value (BHD'000)	3,537	2,038	74%	46.7%	245%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN CAR PARKS CO AMAKIN	0.16	6.67%	GFH FINANCIAL GROUP BSC	0.52	1,206.3	USD BHD
GFH FINANCIAL GROUP BSC	0.52	1.78%	ALUMINIUM BAHRAIN BSC	0.92	60.5	18.73 7.07
ALUMINIUM BAHRAIN BSC	0.92	0.88%	BAHRAIN NATIONAL HOLDING	0.51	56.2	
ESTERAD INVESTMENT CO B.S.C.	0.19	0.53%	NATIONAL BANK OF BAHRAIN BSC	0.50	31.4	
ARAB BANKING CORP BSC-\$US	0.35	0.29%	ZAIN BAHRAIN BSCC	0.12	29.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN NATIONAL HOLDING	0.51	-0.98%	GFH FINANCIAL GROUP BSC	0.52	2,358.1
NATIONAL BANK OF BAHRAIN BSC	0.50	-0.20%	ZAIN BAHRAIN BSCC	0.12	250.0
-	-	-	SEEF PROPERTIES	0.12	123.3
-	-	-	BAHRAIN NATIONAL HOLDING	0.51	111.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.92	65.9

Source: Bloomberg

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