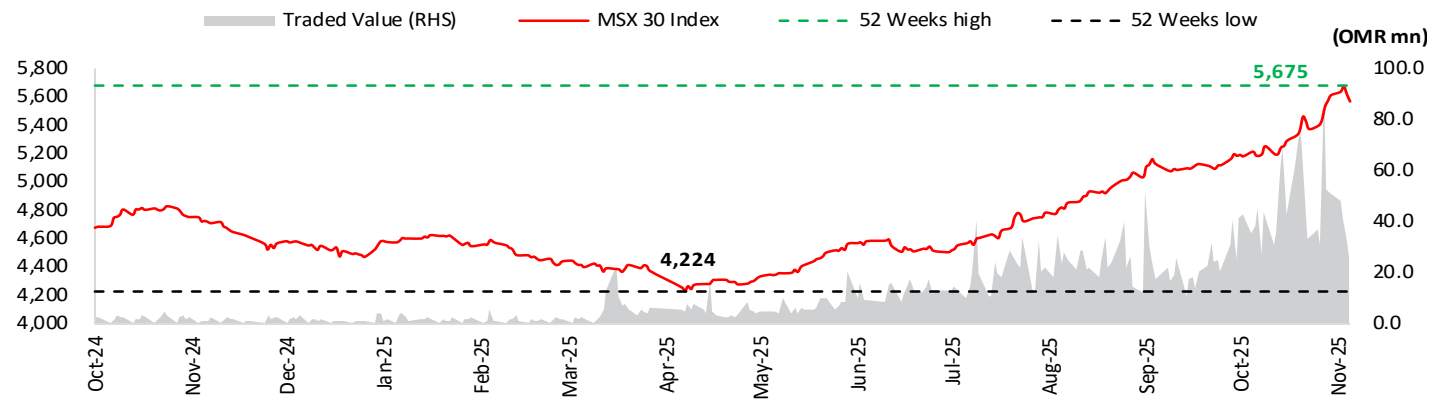


Oman Market Overview

The MSX 30 Index closed today at 5,565.87 points, marking a decrease of 50.1 points or 0.893% compared to the previous trading session. The total value of traded securities reached OMR 25.69mn, down 21.27% from OMR 32.63mn in the prior session. Market capitalization fell by 0.297% to OMR 31.35bn. Foreign investors purchased shares worth OMR 0.341mn (0.1.33%) and sold shares worth OMR 1.439mn (5.6%), resulting in a net outflow of OMR 1.01mn.

MSX 30 Index and Traded Value: Historical Trend



MSX Indices Performance

Index	Closing	DoD	WTD	MTD	YTD
MSX 30 Index	5,565.87	-0.89%	-0.8%	-0.8%	21.6%
MSX TR Index	8,353.71	-0.89%	-0.7%	-0.7%	-4.8%
MSX Shariah Index	476.54	-0.48%	1.1%	1.1%	12.1%
Financial Index	9,118.76	-0.82%	-1.2%	-1.2%	18.0%
Industry Index	7,276.92	-0.40%	0.6%	0.6%	38.1%
Services Index	2,255.69	-0.82%	-0.6%	-0.6%	29.4%

Source: MSX, U Capital Research

Daily Market Activity

	Volume*	DoD	Value**	DoD
Equity	108.2	-23.6%	25.7	-21.1%
Bonds and Sukuk	0.0	-86%	0.0	-98%
Total	108.2	-23.7%	25.7	-21.3%
No. of Trades	6,096	7.0%		

Source: MSX, U Capital Research, *mn shares, ** OMR mn

Volume leader

Company	mn shares
Bank Muscat	29.57
Sohar International Bank	20.53
OQ Gas Networks	18.29
OQ Base Industries (SFZ)	13.42
Asyad Shipping	7.60

Source: Bloomberg, U Capital Research

Value leader

Company	OMR 000
Bank Muscat	9,890
OQ Gas Networks	3,332
Sohar International Bank	3,174
OQ Base Industries (SFZ)	2,326
OQ Exploration and Production	1,987

Source: Bloomberg, U Capital Research

Top Performers

Company	5-Nov	4-Nov	Change
Salalah Mills	0.389	0.360	8.1%
Oman Chlorine	0.250	0.240	4.2%
Takaful Oman	0.053	0.051	3.9%
Majan College	0.124	0.122	1.6%
Oman Reit Fund	0.091	0.090	1.1%

Source: Bloomberg, U Capital Research

Top Laggards

Company	5-Nov	4-Nov	Change
Ominvest	0.316	0.329	-4.0%
Alanwar Investment	0.104	0.107	-2.8%
Barka Desalination	0.142	0.146	-2.7%
Oman Emirates Holding	0.080	0.082	-2.4%
Aman Real Estate	0.080	0.082	-2.4%

Source: Bloomberg, U Capital Research

Net Buying / (Selling)

OMR mn	Gross Buy	%	Gross Sell	%	Net
Omanis	23.97	93.3%	23.03	89.6%	0.94
GCC	1.27	5.0%	1.16	4.5%	0.12
Arabs	0.11	0.4%	0.07	0.3%	0.05
Foreign	0.34	1.3%	1.44	5.6%	(1.10)

Source: MSX, U Capital Research

Market Capitalization

OMR mn	5-Nov	DoD	WTD	MTD	YTD
Regular Market	7,487	-0.9%	-1.0%	-1.0%	27.3%
Parallel Market	7,753	-0.4%	-0.2%	-0.2%	22.0%
Bonds and Sukuk	4,984	0.0%	2.1%	2.1%	15.7%
Total^	31,344	-0.3%	0.0%	0.0%	13.6%

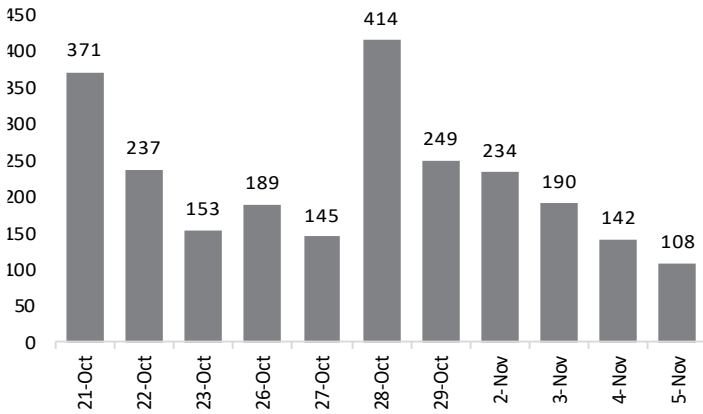
Source: MSX, U Capital Research, ^ Includes Under Monitoring & Closed Cos.

Top 20 Companies by Market Cap

Company	Closing OMR	Price performance				Mkt Cap OMR mn	Traded Volume	Traded Value	RoE (%)	RoA (%)	PE (x)	DY (%)	PB (x)
		DoD	WTD	MTD	YTD								
OQEP	0.355	-0.6%	0.3%	0.3%	16.0%	2,840	5,596,844	1,986,967	23.7	16.2	10.0	6.1	2.9
BKMB	0.335	-0.6%	-0.9%	-0.9%	41.9%	2,515	29,571,861	9,890,331	10.2	1.7	10.2	4.9	1.0
BKSB	0.155	-1.3%	-3.1%	-3.1%	22.0%	1,026	20,525,331	3,174,217	10.2	1.2	10.8	5.2	0.9
ASCO	0.170	-1.2%	-2.3%	-2.3%	n.a	885	7,602,326	1,292,544	8.4	3.3	23.1	5.8	1.9
OQGN	0.183	-1.1%	-0.5%	-0.5%	42.5%	793	18,286,963	3,331,820	8.5	4.7	14.6	5.4	1.2
OTEL	1.032	-0.6%	-0.7%	-0.7%	9.8%	774	1,248,235	1,292,981	13.3	1.1	9.1	5.3	1.2
OQBI	0.174	-1.1%	0.0%	0.0%	75.8%	602	13,422,592	2,325,792	20.0	7.5	10.2	4.2	1.9
NBOB	0.361	0.3%	-1.1%	-1.1%	26.2%	587	976,854	352,800	9.1	1.3	8.5	2.6	0.7
BKDB	0.159	0.6%	-1.9%	-1.9%	8.2%	483	294,959	46,020	6.2	0.9	10.5	4.1	0.6
ABOB	0.149	-0.7%	-0.7%	-0.7%	-5.7%	403	27,000	4,023	7.3	1.2	9.3	3.4	0.6
OMVS	0.316	-4.0%	1.3%	1.3%	33.9%	296	102,143	32,301	9.7	3.0	7.6	6.3	0.7
OAB	0.147	0.0%	0.0%	0.0%	-4.5%	294	3,628	533	6.1	0.8	8.9	0.0	0.5
BKNZ	0.104	0.0%	1.0%	1.0%	7.2%	233	2,600,841	270,491	7.7	1.1	11.3	2.4	0.8
ABRJ	0.285	-2.4%	-0.3%	-0.3%	12.2%	220	3,559,978	1,019,640	11.0	5.5	13.9	7.9	1.5
PHPC	0.149	0.0%	-0.7%	-0.7%	175.9%	218	795,746	117,712	9.1	4.8	8.6	3.7	0.8
OCAI	2.150	0.0%	-1.8%	-1.8%	-23.2%	193	2,053	4,414	15.1	12.0	8.5	4.3	1.2
SSPW	0.188	1.1%	1.1%	1.1%	95.8%	179	451,200	84,826	12.6	8.9	7.8	4.3	0.9
OCOI	0.485	0.0%	1.0%	1.0%	55.4%	160	Not Traded	Not Traded	7.3	6.1	19.8	18.6	1.6
ORDS	0.235	-0.4%	0.4%	0.4%	9.3%	153	9,042	2,125	4.1	2.6	14.4	4.9	0.6
DIDI	0.250	0.0%	0.0%	0.0%	-2.0%	124	4,000	1,000	n.a	n.a	8.5	0.0	n.a

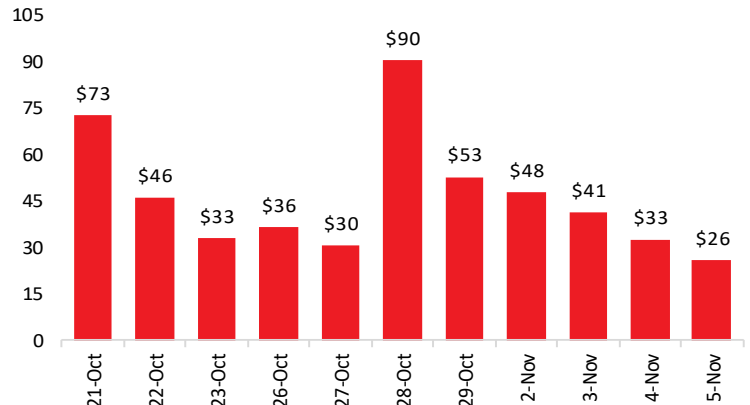
Source: Bloomberg, U Capital Research

Volume of last ten trading days (mn shares)



Source: MSX, U Capital Research

Turnover of last ten trading days (OMR mn)



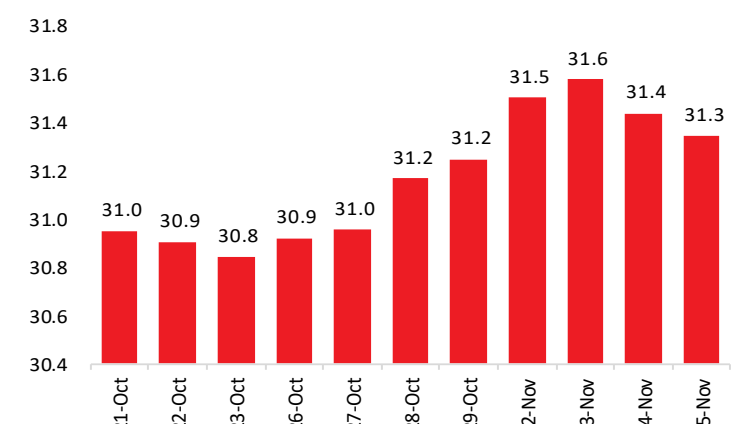
Source: MSX, U Capital Research

Foreigners net purchase value of last ten trading days



Source: MSX, U Capital Research

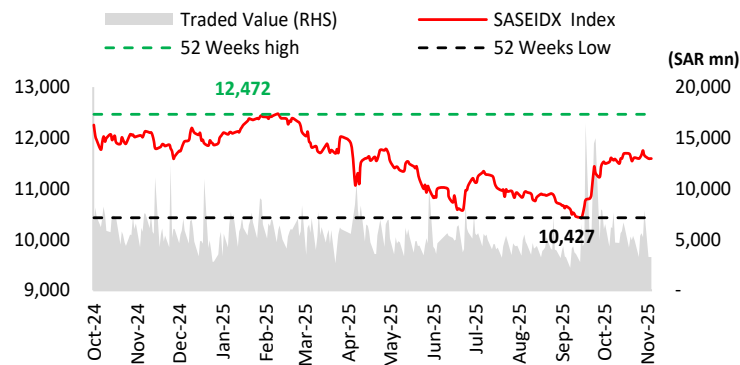
Market capitalization of last ten trading days (OMR bn)



Source: MSX, U Capital Research

Regional Markets Performance

Saudi Stock Exchange - Tadawul



SASEIDX Index

Index	Closing	DoD	WTD	MTD	YTD
SASEIDX Index	11,256.7	-1.2%	-3.4%	-3.4%	-6.5%
Volume (mn Shr.)	261.7	-9.6%	-16.7%	-16.7%	18.0%
Value (SAR mn)	4,940.3	-9.3%	-37.2%	-37.2%	-14.3%

Source: Bloomberg, U Capital Research

Volume leader

Company	mn shares
Americana Restaurants International	123.81
Saudi Chemical Co Holding	18.40
Saudi Arabian Oil Co.	10.20
Batic Investments and Logistic Co.	7.80
Saudi Kayan Petrochemical Co.	6.93

Source: Bloomberg, U Capital Research

Value leader

Company	SAR mn
Elm Co.	498.2
Saudi Arabian Oil Co.	379.8
The Saudi National Bank	217.0
Saudi Basic Industries Corp	190.7
Saudi Telecom Co.	184.9

Source: Bloomberg, U Capital Research

Top Performers

Company	5-Nov	4-Nov	Change
Zamil Industrial Investment Co.	39.46	38.02	3.8%
Allied Cooperative Insurance Group	12.47	12.05	3.5%
National Co for Learning & Education	176.10	171.50	2.7%
Arabian Drilling Co.	94.33	92.00	2.5%
Saudi Chemical Co Holding	8.09	7.91	2.2%

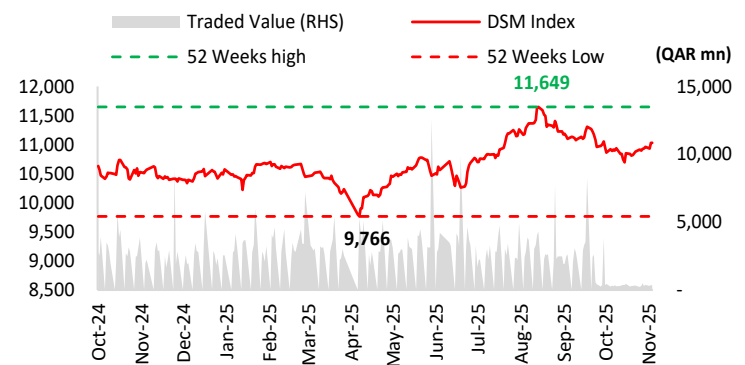
Source: Bloomberg, U Capital Research

Top Laggards

Company	5-Nov	4-Nov	Change
Americana Restaurants International	1.76	1.89	-7.1%
Elm Co.	782.25	830.50	-5.8%
Saudi Co For Hardware CJSC	28.27	29.82	-5.2%
Saudia Dairy & Foodstuff Co.	245.70	257.20	-4.5%
Naseej International Trading Co.	51.85	53.70	-3.4%

Source: Bloomberg, U Capital Research

Qatar Exchange Index



DSM Index

Index	Closing	DoD	WTD	MTD	YTD
DSM Index	11,006.6	-0.2%	0.5%	-0.4%	4.1%
Volume (mn Shr.)	115.8	9.6%	2.3%	-20.8%	99.1%
Value (QAR mn)	317.3	-0.3%	-13.1%	-91.6%	-87.5%

Source: Bloomberg, U Capital Research

Volume leader

Company	mn shares
Baladna Company	22.17
Ezdan Holding Group	12.81
Qatar Aluminum Manufacturing Co.	9.69
The Commercial Bank	7.64
Qatar Gas Transport (Nakilat)	5.95

Source: Bloomberg, U Capital Research

Value leader

Company	QAR mn
Baladna Company	33.07
The Commercial Bank	31.85
Qatar National Bank	30.64
Qatar Gas Transport (Nakilat)	27.90
Ooredoo	24.95

Source: Bloomberg, U Capital Research

Top Performers

Company	5-Nov	4-Nov	Change
Qatar German for Medical Devices	1.72	1.69	2.1%
Qatar Gas Transport (Nakilat)	4.79	4.70	2.0%
Qatar International Islamic Bank	11.57	11.38	1.6%
Qatar General Insurance & Reins.	1.30	1.29	1.1%
Qatar Islamic Bank	25.12	24.86	1.0%

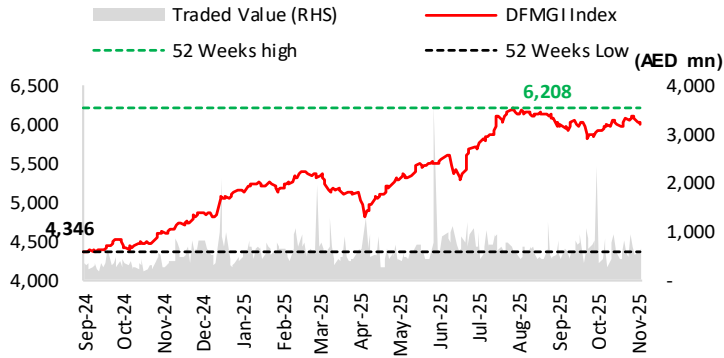
Source: Bloomberg, U Capital Research

Top Laggards

Company	5-Nov	4-Nov	Change
Mannai Corporation	5.06	5.15	-1.7%
Meeza QSTP	3.28	3.32	-1.1%
Alkhaleej Takaful Insurance	2.32	2.34	-1.1%
Medicare Group	6.29	6.36	-1.0%
Salam International	0.74	0.75	-1.0%

Source: Bloomberg, U Capital Research

Dubai Financial Market



DFMGI Index

Index	Closing	DoD	WTD	MTD	YTD
DFMGI Index	5,992.2	-0.34%	-1.1%	-1.1%	16.2%
Volume (mn Shr.)	251.6	62.8%	103.7%	103.7%	81.0%
Value (AED mn)	631.8	15.6%	19.5%	19.5%	67.1%

Source: Bloomberg, U Capital Research

Volume leader

Company	mn shares
Ithmaar Holding B.S.C	40.10
Talabat Holding PLC	23.05
Ektitab Holding Company K.S.C.C	12.92
Emaar Properties PJSC	12.11
Emirates Central Cooling Systems	11.97

Source: Bloomberg, U Capital Research

Value leader

Company	AED mn
Emaar Properties PJSC	165.94
Dubai Islamic Bank PJSC	55.07
Emirates NBD PJSC	49.99
Emirates Integrated Telecom. Co.	46.44
Gulf Navigation Holding PJSC	38.07

Source: Bloomberg, U Capital Research

Top Performers

Company	5-Nov	4-Nov	Change
Al Mal Capital REIT	1.16	1.09	6.4%
Ektitab Holding Company K.S.C.C	0.41	0.39	5.7%
National Central Cooling Co.	3.30	3.19	3.4%
Dubai Refreshment Company PJSC	22.55	21.80	3.4%
Ithmaar Holding B.S.C	0.21	0.21	2.9%

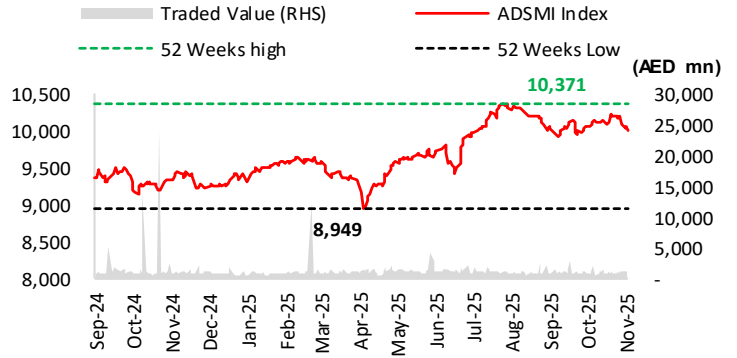
Source: Bloomberg, U Capital Research

Top Laggards

Company	5-Nov	4-Nov	Change
Agility The Public Warehousing Co.	1.79	1.85	-3.2%
GFH Financial Group B.S.C.	2.12	2.18	-3.0%
ARAMEX PJSC	2.65	2.69	-1.7%
Commercial Bank of Dubai PJSC	9.36	9.50	-1.5%
Talabat Holding PLC	0.92	0.94	-1.5%

Source: Bloomberg, U Capital Research

Abu Dhabi Exchange



ADSMI Index

Index	Closing	DoD	WTD	MTD	YTD
ADSMI Index	10,014.9	-0.4%	-1.9%	-0.8%	6.3%
Volume (mn Shr.)	250.2	4.6%	0.4%	4.7%	-43.4%
Value (AED mn)	909.0	-18.7%	-22.5%	-18.4%	-33.1%

Source: Bloomberg, U Capital Research

Volume leader

Company	mn shares
Adnoc Drilling Company	40.57
Eshraq Properties Co.	26.95
Americana Restaurants International	26.25
Aldar Properties	23.46
Adnoc Gas	19.80

Source: Bloomberg, U Capital Research

Value leader

Company	AED mn
Adnoc Drilling Company	227.1
Aldar Properties	205.6
Abu Dhabi Commercial Bank	101.7
International Holding Co.	89.7
Adnoc Gas	67.9

Source: Bloomberg, U Capital Research

Top Performers

Company	5-Nov	4-Nov	Change
Gulf Medical Projects	2.11	2.07	1.9%
National Bank of Umm Al-Qaiwain	2.92	2.88	1.2%
Bank Of Sharjah	1.29	1.27	1.2%
Abu Dhabi National Co.	1.76	1.74	1.1%
Boreas Solactive Quantum Computing	2.31	2.28	1.1%

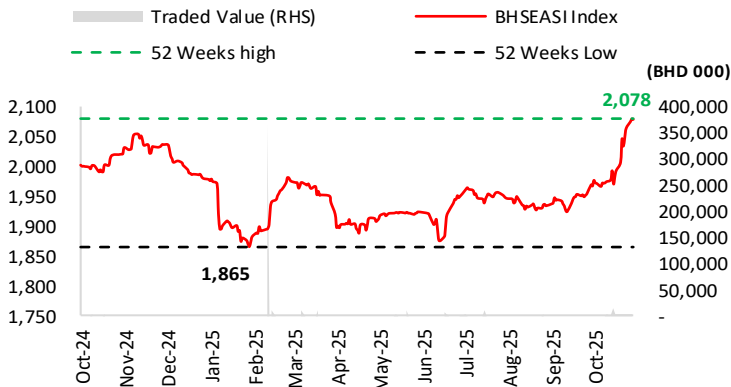
Source: Bloomberg, U Capital Research

Top Laggards

Company	5-Nov	4-Nov	Change
Americana Restaurants International	1.77	1.87	-5.3%
Phoenix Group	1.13	1.17	-3.4%
Gfh Financial Group B.S.C	2.12	2.18	-3.0%
Sudatel	0.41	0.42	-2.0%
Ras Al Khaimah White Cement	1.00	1.02	-2.0%

Source: Bloomberg, U Capital Research

Bahrain Bourse All Share Index



BHSEASI Index

Index	Closing	DoD	WTD	MTD	YTD
BHSEASI Index	2,079.7	0.10%	0.8%	0.8%	4.7%
Volume (mn Shr.)	7.1	61.9%	1.4%	1.4%	1463%
Value (BHD 000)	1,584.1	29.2%	-24.9%	-24.9%	374.8%

Source: Bloomberg, U Capital Research

Volume leader

Company	mn shares
Securities & Investment Co	37.77
GFH Financial Group BSC	4.32
Bmmi Bsc	0.51
Al-Salam Bank	0.40
Aluminium Bahrain BSC	0.39

Source: Bloomberg, U Capital Research

Value leader

Company	BHD mn
Securities & Investment Co	6.31
GFH Financial Group BSC	1.27
Kuwait Finance House K.S.C.P.	0.35
Aluminium Bahrain BSC	0.25
Al-Salam Bank	0.07

Source: Bloomberg, U Capital Research

Top performers

Company	5-Nov	4-Nov	Change
Ithmaar Bank Bsc	0.03	0.03	2.0%
National Bank Of Bahrain BSC	0.52	0.51	1.3%
Aluminium Bahrain BSC	1.14	1.13	0.9%
Bahrain Duty Free Complex	0.42	0.42	0.8%

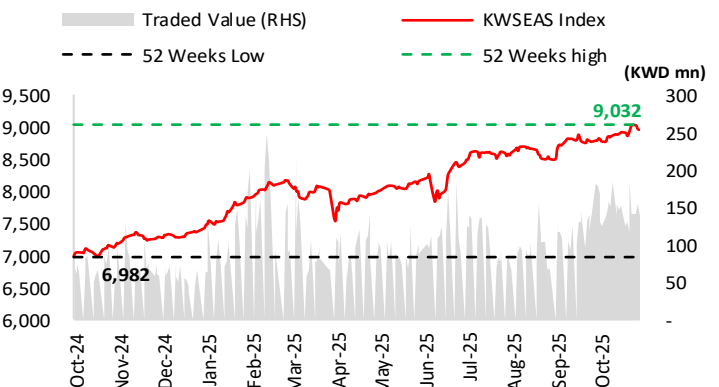
Source: Bloomberg, U Capital Research

Top laggards

Company	5-Nov	4-Nov	Change
GFH Financial Group BSC	0.58	0.59	-1.0%
Zain Bahrain Bsc	0.12	0.12	-0.4%
Bahrain National Holding	0.50	0.50	-0.3%
Arab Banking Corp BSC	0.35	0.35	0.0%
Arab Banking Corp BSC	0.35	0.35	0.0%

Source: Bloomberg, U Capital Research

Kuwait Stock Exchange



KWSEAS Index

Index	Closing	DoD	WTD	MTD	YTD
KWSEAS Index	8,916.5	-0.5%	-1.3%	1.4%	21.1%
Volume (mn Shr.)	651.8	-17.4%	24.5%	-16.1%	144.7%
Value (KWD mn)	116.7	-16.2%	-17.1%	-15.8%	80.0%

Source: Bloomberg, U Capital Research

Volume leader

Company	mn shares
Ektitab Holding Co SAK	480.77
GFH Financial GR	103.02
Manazel Holding Co KSC	93.93
Al Arabiya Real Estate Co KSC	37.37
National Cleaning Co SAK	28.54

Source: Bloomberg, U Capital Research

Value leader

Company	KWD mn
Ektitab Holding Co SAK	20,256
GFH Financial GR	18,781
International Financial Advisors KSC	9,837
National Bank of Kuwait SAKP	8,165
Al Arabiya Real Estate Co KSC	7,397

Source: Bloomberg, U Capital Research

Top performers

Company	5-Nov	4-Nov	Change
Ektitab Holding Co SAK	47.65	38.00	25.4%
Al Kout Industrial Projects Co KSCC	1443.50	1381.00	4.5%
Manazel Holding Co KSC	69.25	66.90	3.5%
Kuwait National Cinema Co KSC	1335.50	1291.00	3.4%
Jazeera Airways Co KSC	1783.50	1725.00	3.4%

Source: Bloomberg, U Capital Research

Top laggards

Company	5-Nov	4-Nov	Change
Al Arabiya Real Estate Co KSC	157.5	178.0	-11.5%
Gulf Franchising Holding Co KSCP	332.5	350.0	-5.0%
Acico Industries Co KSC	310.5	324.0	-4.2%
UNICAP INVESTMENT AND FINANCE	314.0	327.0	-4.0%
INOVEST CO BSC	109.5	114.0	-3.9%

Source: Bloomberg, U Capital Research

Equity Markets | Commodities | Currencies

Regional Markets						International Markets					
Country	Index	Index	DoD	YTD	P/E	Country	Index	Index	DoD	YTD	P/E
Abu Dhabi	ADSMI Index	10,015	-0.4%	6.3%	20.8	Austria	ATX Index	4,768	-0.8%	30.2%	13.2
Bahrain	BHSEASI Index	2,080	0.1%	4.7%	14.6	France	CAC Index	8,066	-0.7%	9.3%	17.4
Dubai	DFMGI Index	5,992	-0.3%	16.2%	11.0	Germany	DAX Index	23,890	-0.3%	20.0%	19.7
Egypt	EGX30 Index	39,132	0.2%	31.6%	9.0	India	SENSEX Index	4,627	-0.3%	17.6%	18.1
Jordan	JOSMGNFF Index	3,326	0.0%	33.7%	10.8	Tunis	TUSISE Index	12,683	0.6%	27.4%	27.3
Kuwait	KWSEAS Index	8,917	-0.5%	21.1%	17.5	Turkey	XU100 Index	10,944	-0.3%	11.3%	23.3
Lebanon	BLOM Index	2,003	-0.7%	-23.8%	na	UK	UKX Index	9,727	0.1%	19.0%	14.7
Palestine	PASISI Index	597	0.5%	19.9%	31.1	USA	INDU Index	47,085	-1.0%	10.7%	23.3
Qatar	DSM Index	11,007	-0.2%	4.1%	12.4	USA	SPX Index	6,772	-1.0%	15.1%	28.2
Saudi Arabia	SASEIDX Index	11,257	-1.2%	-6.5%	17.9	USA	CCMP Index	23,349	-1.6%	20.9%	36.2

Source: Bloomberg, U Capital Research

Source: Bloomberg, U Capital Research

Commodity Price						Currency (against US\$)				
Commodity	Unit	Closing	DoD	MTD	YTD	Currency	Closing	DoD	MTD	YTD
Brent Crude	\$/bbl	64.3	-0.3%	-2.1%	-10.2%	USD/1 Unit				
WTI Crude	---	60.4	-0.3%	-2.6%	-11.5%	EURO	1.149	0.1%	-2.5%	11.0%
Oman Crude Oil	---	65.8	0.3%	-3.4%	-13.5%	British Pound	1.304	0.1%	-5.0%	4.2%
Arab Light	---	67.6	1.0%	-3.6%	-12.5%	Japanese Yen	0.007	-0.1%	-6.3%	2.2%
Gold	\$/oz	3,972.5	1.0%	2.9%	51.4%	Chinese Renminbi	0.140	0.0%	0.4%	2.9%
Silver	---	47.8	1.3%	2.4%	65.2%	Indian Rupee	0.011	0.0%	-3.3%	-3.4%
Platinum	---	1,543.6	0.2%	-2.0%	70.1%	Russian Ruble	0.012	-0.4%	-3.7%	39.1%
Steel	\$/ton	3,296.0	-0.8%	-2.6%	-5.0%	Canadian Dollar	0.708	-0.2%	-3.7%	1.8%
Copper	---	10,664	0.0%	3.8%	21.6%	Australian Dollar	0.648	-0.1%	-1.5%	4.8%
Aluminum	---	2,859.0	0.0%	6.7%	12.1%	Units/1 USD				
Lead	---	2,023.5	0.0%	1.8%	3.7%	EURO	0.870	-0.1%	2.6%	-9.9%
Zinc	---	3,088.5	0.0%	4.3%	3.7%	British Pound	0.767	-0.1%	5.3%	-4.0%
Nickel	---	15,075	0.0%	-1.1%	-1.7%	Japanese Yen	153.75	0.1%	6.7%	-2.2%
Coal	---	87.0	0.2%	0.7%	-18.5%	Chinese Renminbi	7.132	0.0%	-0.4%	-2.8%
PTA	---	620.0	0.0%	0.0%	-3.9%	Indian Rupee	88.66	0.0%	3.4%	3.6%
Cotton	Usd/lb	77.1	0.0%	0.3%	-2.3%	Canadian Dollar	1.413	0.2%	3.8%	-1.8%
Wheat	Usd/bu	548.0	-0.4%	7.9%	-8.4%	Australian Dollar	1.542	0.1%	1.5%	-4.6%

Source: Bloomberg, U Capital Research

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